



AutoPlus, MVR, HITS, CTS & FleetPlus

CGI

Insurance Information Services (IIS)

May 31 2025

Confidential

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Revision History of this document

Date	Section	Details
May 31, 2025	Changing and Set up your Password	After a change password, the time lag to redirect to Welcome page changed from 8 seconds to 5 seconds. Added examples with 'On Behalf of Select a Sponsor Company'
May 10, 2025	Changing and Set up your Password Forgot password	After changing password, users no longer need to log out and log in again.
March 8, 2025	Changing and Set up your Password Forgot password	Change password enhanced messages "Please log out and log back in to ensure the changes take effect." Forgot password functionality workflow enhancement.

How to access the IIS Portal

CGI's IIS Portal can be found at...

https://iis.cgi.com/rapidweb/en/

Through the following browsers...

- Internet Explorer (IE), Edge
- Chrome

How to Login to our IIS Portal



Inside the Login Drawer



If you are a new user on the IIS portal, the temporary password that you have been issued has been set to expire.

Even if your password has expired, you can still use it to login, but you will be prompted to change it when you login.

See "Settings" page for more information.

		May Spring	Contact Help Billing V 🖬 1 More	Services LOGO
Experience the commitment®	IIS PORTAL MY SERVICES			
	HOME AUTO RISKS ¥ PROP	ERTY RISKS ANALYTICS	TRAINING MANUALS	
Your password expires toda	y. You will be locked out if your password expires. C	hange your password by clicking	on your username.	
Password & Security	Settings			
Preferences				•
	You are logged in as May Spring			
	Password Reset		Asterisks (*) indicate mandatory fields	
	Your password expires today and sec and set a security question today. You			
	Current Password*			
	New Password*			
	Retype New Password*			
	Set Security Question	Answer *		
	Security Question * Please select a security question	Answer ►		
	Save Exit Clear All II	nputs		
	Save Exit Oldarian			

Tip:

You may also change your password as needed. •

Passwords are set to expire every 90 days. You will be notified when your password is about to expire. If you do not change your password before it expires, you will be prompted to change it the next time you login.

Changing and Set up your Password – with dropdown

If you are a new user on the IIS portal, the temporary password that you have been issued has been set to expire.

Even if your password has expired, you can still use it to login, but you will be prompted to change it when you login.

See "Settings" page for more information.

Tip:

You may also change your password as needed. •

		May Smith Contact Help Billing	1 More Services
Experience the commitment [®]	IIS PORTAL MY SERVICES On Behalf of: S	Select a Sponsor Company	~
	HOME AUTO RISKS PROPERTY RISKS	ANALYTICS TRAINING MANUALS	
Your password expires today.	You will be locked out if your password expires. Change your	password by clicking on your username.	
Password & Security	Settings		
Preferences	3		
	You are logged in as May Smith		
	Password Reset	Asterisks (*) indicate manda	tory fields
	Your password expires today and security quest and set a security question today. You will be loc		d X
	Current Password*		
	New Password*		
	Retype New Password*		
	Set Security Question		
	Security Question * Please select a security question	Answer *	
	Save Exit Clear All Inputs		

Passwords are set to expire every 90 days. You will be notified when your password is about to expire. If you do not change your password before it expires, you will be prompted to change it the next time you login.

Changing Password for New users

Greta Smith | Contact | Help | Billing | TET 1 | More Services | LOGOUT CG IIS PORTAL | MY SERVICES Experience the commitment® AUTO RISKS 🔻 PROPERTY RISKS ANALYTICS TRAINING MANUALS HOME A Your password expires today. You will be locked out if your password expires. Change your password by clicking on your username Enter your current Password & Security Settings password and the new Preferences password twice You are logged in as Greta Smith **Set your Security Question** Password Reset Asterisks (*) indicate mandatory fields and answer Your password expires today and security question is not set up. Please change your password and set a security question today. You will be locked out if your password expires. Current Password* **Click 'Save' to complete** New Password* Retype New Password* Set Security Question Security Question * Answer **Password criteria:** Please select a security question ~ At least 8 alpha-numeric characters Clear All Inputs Exit Save At least one capital letter and one number

No special characters

Changing Password for New users

Settings

Password Reset			Asterisks (*) indic	cate mandatory
Your password expires today and and set a security question today				password
Current Password*				
••••••	۲			
lew Password*	۲			
••••••				
Retype New Password*	۲			
Retype New Password*	٢	Answer *		

Click 'Save' to complete

Changing Password for New users

Confirmation	message

Password and Security
Question updated
successfully.

The message will display for 5 seconds. The user will be directed to the Welcome page

Experience the commitment®	IIS PORTAL MY SERVICES HOME AUTO RISKS V PROPERTY RISKS V ANALYTICS TRAINING MANUALS		
Password & Security Preferences	Settings		
	Password Reset Asterisks (*) indicate mandatory f Password and Security Question updated successfully. X Current Password*	UNDER SUBJECT OF SUBJE	TRAINING MA System A 2025-03-26 : All systems a
	Retype New Password*	information to help you serve your clients better. Simply select a service or sponsor from the top menu to continue.	IIS Messag IIS has prepa helpful notes For IIS Produ Product ar
	Do you wish to change your Security Question Security Question * Answer * What is your favorite food?		

Greta Smith | Contact | Help | Billing T = 1 | More Services | LOGOUT

TRAINING MANUAL

IIS Messages

🔻 🖬 1 | More Services | LOGOL

0

2025-03-26 15:06 EST All systems are currently available.



For IIS Product and Ministry availability see: Product and Ministry Availability

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Exit

Submit

Tip: No services are assigned to your profile, please contact your administrator.

Experience the commitment®	3251new Broker Contact Help Billing ▼ ■ 1 More Services LOGOUT IIS PORTAL MY SERVICES HOME AUTO RISKS PROPERTY RISKS ANALYTICS TRAINING MANUALS	
	y. You will be locked out if your password expires. Change your password by clicking on your username your profile, please contact your administrator.	If you see this message, that means the se up of your user ID profile needs attention Please reach out to your user id
Password & Security Preferences	Settings You are logged in as 3251new Broker	administrator.
	Password Reset Asterisks (*) indicate mandatory fields	
	Your password expires today and security question is not set up. Please change your password and set a security question today. You will be locked out if your password expires.	
	Current Password*	
	New Password*	
	Retype New Password*	You can update your password and Security question
	Set Security Question	
	Security Question * Answer *	
	Please select a security question	
	Save Exit Clear All Inputs	

``(¬'

Tip: No services are assigned to your profile, please contact your administrator.

CGI				3251new Broke	er Contact Help Billing	V 🖬 1 More Services LOG	тио
Experience the commitment®	IIS PORTAL	MY SERVICES	;				
	HOME	AUTO RISKS	PROPERTY RISKS	ANALYTIC S	TRAINING MANUALS	S	
A No services are assigned to your pro	file, please co	ntact your adminis	trator.				
					If you see	this message, that ı	means the set
						ur user ID profile nee	

Changing your Password

You can change your password at any time by clicking on your name and you will be directed to the Settings page. You may or may not have a 'On Behalf of: Select a Sponsor Company' dropdown

		_			
			Dermo User C	ontact Help Billing 🛛 🔻 🖃 1 More Se	ervices LOGOUT
Experience the commitment®	IIS PORTAL MY SER	VICES			
	HOME AUTO RISI	KS V PROPERTY RISKS	ANALYTICS	TRAINING MANUALS	
Weld	come			System Alerts	
online res	I Insurance Information S source for essential tools on to help you serve your	and expert		2025-02-27 22:26 EST All systems are currently available	ð



Changing your Password

Settings

Denne Here	
ou are logged in as Dermo User	
Password Reset Current Password*	Asterisks (*) indicate mandatory fields
New Password*	
Retype New Password*	
Save Clear All Inputs	
Do you wish to change your Security Que	
Security Question *	Answer *
Who was your favourite teacher?	

Enter your current password and your new password. Click 'Save'.

Note: You can only change your password once a day. Please contact your User Administrator for help.

You can also update your Security Question at any time. Click 'Submit' to update.

Security Question will be asked when you use the 'Forgot Password' function.

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Changing your Password Confirmation

Password & Security Preferences	Settings				
	You are logged in as Demo User			Once you have successfully changed you password, you will see a confirmation	
	Password Reset	Asterisks (*) indicate mandatory fields	ate mandatory fields	message.	
	Current Password*				omatically redirected to the Velcome page
	New Password*				releonie page
	Retype New Password*				
	Save Clear All Inputs			CGI	Demo User IIS PORTAL MY SERVICES
	Do you wish to change your Security Question Security Question * Answer * Who was your favourite teacher? Image: Comparison of the security of the securety of the security of the security of the security o			Experience the commitment®	HOME AUTO RISKS Y PROPERTY RISKS Y ANALYTICS
				online reso information	Insurance Information Services site, your ource for essential tools and expert n to help you serve your clients better.
				Simply sel to continue	ect a service or sponsor from the top menu e.



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Did you forget your password?

Click on 'Forgot password?' in the Login Drawer. Note that this feature can only be used if your user ID is a valid email address.

	▲ 🖬 1 More Services LOGIN		
Login ID	Français	Forgot Password	Wednesday, February 17, 2021 09:19 AM
Remember me	Forgot password? Login	User Name	
		Next Exit	

Did you forget your password? Continued

Forgot Password

Wednesday, February 17, 2021 09:19 AM

- (1) Enter User ID in the User Name field
- (2) Check 'I'm not a robot'
- (3) Select the images and Click 'VERIFY'
- (4) Click 'Next'



Select all images with

mountains or hills

Did you forget your password? Continued

Security Question * What is your mother's city of birth?		Answer *	
	Submit Exit		
A	An email has been sent to .com c	ontaining information on how to reset your password. Please check your email momentarily.	Х

(5) Answer your Security Question and Click 'Submit'

(6) A yellow warning message will show up on the top of the page confirming that the email was sent. Please check your 'Junk' folder as well.

(7) The email contains a link to reset your password. This link will expire in 15 minutes.

Did you forget your password? Continued

From: do not reply@cgi.com <do not reply@cgi.com> Sent: Thursday, February 27, 2025 10:48 PM To: utlook.com> Subject: Your recent request

Please click the below link to reset vour password. This link will expire in 15 minutes. https://www.click.com/plassword.aspx?PRK=15345c83



indicate mandatory fields

Reset Password

Password Re	eset	Asterisks
New Password		
Save	Clear All Inputs	

How can we help you?
Contact HelpDesk 2 1-888-430-9906
New clients
Contact Sales
Existing clients
Contact Business Services
Feedback

Email us

Reset Password

Password Reset	Asterisks (*) indicate mandatory fields
Another Password change is not allowed within the same day	x
New Password*	
Save Clear All Inputs	

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How to Order an AutoPlus Report



AutoPlus provides detailed and up-to-date automobile insurance claims and policy information



How to Order an AutoPlus Report



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The AutoPlus Report

- <u>Summary Tab:</u> Summarizes the claims (if any) on the inquired driver and all reported policies (shown right).
- **Policies Tab:** Displays the policy history of the inquired driver in date sequence.
- Vehicles Tab: Displays information on vehicles insured on the driver's current policy, followed by vehicle information from previous policies (if applicable). For commercial or possible commercial policies, vehicle information is only listed if the inquired driver is the principle operator.
- <u>Claims Tab:</u> Displays claims information in date order from all policies listed on the report. Only claims in which the inquired driver was involved are shown for commercial or possible commercial policies.
- Other Losses Tab: Displays information on all claims where the inquired driver was listed as a claimant on another policy, often as a third party.



Sample AutoPlus Gold Report shown above. AutoPlus Classic and AutoPlus Platinum show essentially the same information, but in a different format. For more information, click the Quick Reference Guide link under "Related Links".



TIP:

• Your popup blocker must be disabled in order for the PDF save window to open.

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- A list of the available license numbers listed on the current policy will be displayed.
- Select the desired license number or click the **NEW REQUEST** tab to add a driver not listed on the current policy.
- Confirm the license number and driver's name then click SEND.
- 'Immediate' MVRs will be returned to you momentarily.
- 'Overnight' MVRs will be available to print the following morning.

Ordering an MVR from the Auto Risks Tab



TIP:

• Each province has its own MVR menu and the menu for each province is the same.

Province: ONTARIO

- .. _ .
- New Requests
- Inquiry/Search Requests
- List Requests

- Print MVR (Unprinted)
- Reprint MVR (By Date)
- Reprint MVR (By Licence)

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Ordering an MVR Report

Tip:

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•

New MVR Request

		Asterisks (*) Indicate mandatory fields		
	Province: ONTARIO			
	Driver			
	Driver's Licence:*	Driver's Name (Last,First,Middle):		
"Immediate	1			
MVR" will be	Date of Birth (dd/mm/yyyy):			
checked if		Enter Insured's name		
your profile	Reference	field so that it appea		
allows for	Reference Purpose:* Select Purpose	information is releva	int in the event of a	an audit.
you to order	Reference:*(For example Quote number or Po	licynum ber)		
immediate				
MVRs.	Comment:			
Uncheck to				
order an	✓ Immediate MVR			
overnight				
MVR instead.	Get Report Clear All Inputs			
			·	
			Related Lin	iks
urther information on orderin	ng MVRs can be found in the <u>I</u>	<u>MVR Training Notes</u> under <u>Related L</u>	MVR Training	Notes

Ordering a HITS Report



Welcome

to the CGI Insurance Information Services site, your online resource for essential tools and expert information to help you serve your clients better.

Simply select a service or sponsor from the top menu to continue.



System Alerts

2019-07-18 10:00 EST The current Client test published is CT Test Cases (ver 2.54) _Published_July_18_2019.xls

IIS Messages

IIS has prepared a Site Guide that contains helpful notes about the system. Digital Guide

TIPS:

- Your company name will appear on the "on behalf of" dropdown menu even if you do not have access to billable services. This allows you to access features such as the monthly billing activity log and the participating company directory.
- Additional companies can be added to your "on behalf of" dropdown menu upon CGI receiving a written request from an authorized contact person at that company to sponsor you.
- HITS reports can only be ordered on behalf of companies who contribute their historical claims data to CGI to be loaded into the HITS database. There is a link to a list of these companies on the HITS search screen.

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The HITS Search Screen

Comments entered here (ie: reason for ordering the report) will appear on your billing activity log and can be used for audit purposes.

A prior policy may have been under the secondary insured's name only. Enter both names, if applicable.

Both Prior Carrier and Policy Number must be entered for this information to be used in the search.

Reference for Request	
Reference	
Search By O Insured O Property 🖲	Both
Primary Insured	
ast Name	FirstName
Secondary Insured	FirstName
ast name	ristivanie
Prior Carrier and Policy	
Carrier	PolicyNumber
-	
nsured Address	
Apt.No. Street No. Street Name	Suffix Direction
Rural Address	
D V D V	
City, Prov & Postal Code	
· · · · · · · · · · · · · · · · · · ·	ovince Postal Code
	DN 🔽
Has insured been at current address less than	A Born
No ○ Yes	
IITS™ Additional Report Options	On
✓ Hits™ Report	are
GEOProfile	

Get Report Clear All Inputs

Select BOTH to search for claims for both the insured name and property address for one inquiry charge.

> See Tips for Entering Address for a list of Rural Address Abbreviations.

If yes, you will be prompted to enter previous address. See Tips for Entering Address.

Only services that you are authorized to access can be selected. See next page for more information.

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HITS Report Options

• HITS Report:

• Tracks claims information by insured name and/or property location.

• GEOProfile:

 Provides information about claims frequency for the postal code entered on the inquiry screen within the past 5 years. If your username has been validated for GEOProfile, this box will automatically be checked. If you do not wish to receive a GEOProfile with your inquiry, you may unselect this box before clicking on SUBMIT. There is an additional nominal charge for this report.

Tips for Entering Insured's Name

 You can use an ASTERISK (*) in the insured's first name to search for names matching the letters before the asterisk. This feature is ideal for common names and names with multiple spellings. If you do not enter an asterisk, HITS will use the first character (for names containing three or fewer characters) or the first three characters (for names greater than three characters) in its search. For example:

If you enter:

Lastname: Jones, Firstname: Steve Lastname: Jones, Firstname: Ste* Lastname: Jones, Firstname: Sam Lastname: Jones, Firstname: Sa* Lastname: Jones, Firstname: Steve* Lastname: Jones, Firstname: Steve Ray*

HITS will search for:

Ste...Jones (ie: Steve, Steven, Stephen, Stephanie, etc) Ste...Jones (ie: Steve, Steven, Stephen, Stephanie, etc) S...Jones (ie: Sam, Sophie, Steve, Stephanie, etc) Sa...Jones (ie: Sam, Samantha, Sandra, etc) Steve Jones (ie: Steve or Steven, but not « Stephen ») Steve Ray Jones (but not Steve, Steven Ray)

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Tips for Entering Address

Previous address is used only in the insured search. If entered, HITS will find claims for your insured at that address, but will not show any losses against the property that occurred while your insured lived elsewhere.

Rural Address Abbreviations:

- **BK Block** •
- BX Box
- **CC Concession** ۲
- **RR Rural Route**
- LT Lot
- PC Parcel

- PL Plan
- SI Site
- **SN** Station
- RG Regional Road TWP Township
- •

The Summary Tab

HITS[™] Report 2 Print All V PDF **Comments entered** Wednesday, July 31, 2019 02:22 PM in the Reference New Search Field on the HITS GEOProfile Policies Locations Claima Summa rv Previous Search **Search Screen** Reference Tracking by : Requested by : Test BrokerONE: Demo Broker Insured and Property Primary Insured: DRAGON, ALVEENO Secondary Insure d: Inquiry information Primary Address: Related Links 130 YORKVIEW DRIVE, NORTH YORK, ON, M2R1K1 entered on the Previous Address: HITS™ User Guide **HITS Search Screen.** Prior Carrier: Policy Number: HITS™ Contributing Companies List HITS[™] Kind of Loss Exact Policy Matches - 0 Possible claims may or Possible Policy Matches - 0 🗄 may not belong to your Exact Claim Matches - 3 List of companies that Date of Loss Amount Expense Status Carrier Claim Type Kind of Loss insured or property. contribute their claims Vandalism, Malicious Acts CLOSED Plot insurance in suired 2014/05 10 0 Select the claim and then Burdiary /Theft, Off Premises Loss in suired 2014/06 45 85 OPEN **Riot insurance** data to CGI to be loaded in su red Fire, Contents 2012/02 65 96 CLOSED Plot insurance click on the Claims Tab into the HITS database. to see the details of Possible Claim Matches - 0 🔳 exact claims and the Additional Products and Services selected possible claims. Inspection Reports : Not authorized for inspections.

charge.

All claims may be viewed

without incurring an additional inquiry

The Claims Tab

HITS[™] Report 1 Print All 🗸 PDF Wednesday, July 31, 2019 02:28 PM New Search GEOProfile Policies Loca tions Claima Summary Shows details for Previous Search exact claims as 2014/05 insure d Date of loss : of insured: ALVEENO DRAGON well as for the Related Links Location of loss : 130 YORKVIEW DRIVE, NORTH YORK, ON M2R1K1 insure r: Pliot insurance Kind of Loss: Vandalism, Malicious Acts possible claims HITS™ User Guide Policy Number: 00000120 Claims Paid: \$10 CLOSED that were selected HITS™ Contributing Companies List 20000130 Claims Number: Expenses Paid: \$ 0 CLOSED Territory/Protection: [811]Water Supply - Hydrant System HITS™ Kind of Loss on the Summary [151135]No CreditPolicy includes Replacement CostSingle-Family homeHomeow ners Comprehensive Form\$500 IBC Class ification: Ded (For F) on all PP except Liab Kind of Loss by IBC Claim Type: insured Date of loss: 2014/06 ALVEEN0 DRAGON Name of insured: Kind of Loss Code Location of loss : 130 YORKVIEW DRIVE, WILLOWDALE, ON, M2R1K1 Kind of Loss: Burglary/Theft, Off Premises Loss insure r: Plot insurance Policy Number: 00000120 Claims Paid: \$45 OPEN **Claims and expense** 20000131 Expenses Pald: \$85 OPEN Claims Number: amounts paid to date. Territory/Protection: (705)Unprotected Class [151115]No CreditPolicy includes Replacement CostSingle-Family homeHomeow ners Standard Form\$500 Ded (F **Reserve amounts are** IBC Class ification: or F) on all PP except Liab not shown. Date of loss: 2012/02 Claim Type: insure d Name of Insured: ALVEENO DRAGON Location of loss : 130 YORKVIEW DRIVE, TORONTO, ON, M2R1K1 insure r: Pliot insurance Kind of Loss: Fire, Contents Policy Number: 00000120 Claim & Paid: \$65 CLOSED 20000132 Expenses Pald: \$96 OPEN Claims Number: Territory/Protection: [605]Unprotected Class [151122]No Credit Policy Includes Replacement CostS in gle-Family homeBroad Buildings Standard Form\$200 Ded IBC Class ification: (F or F) on all PP except Liab Possible Claim Matches

Select Print to print the **Claims Tab. Select Print** All to print all tabs. Select PDF to create a PDF document. TIP: Your browser must be configured to allow for pop-up windows in order to be able to print reports to PDF.

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Tab.

GEOProfile Tab

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HITS[™] Report Print All V PDF Wednesday, July 31, 2019 02:34 PM Select Print to print the **GEOProfile Tab. Select Print** New Search All to print all tabs. Select PDF Policies Locations Claims GEOProfile Summa ry Previous Search to create a PDF document. **GEOProfile** Related Links Postal Code: M2R1K1 HITS™ User Guide HITS™ Contributing Companies List Wind storm/Hail HITS™ Kind of Loss 2018/02 2017/02 2016/02 2015/02 2014/02 to Type of Loss Five Year Total to to to to 2019/01 2018/01 2017/01 2016/01 2015/01 0 Building 0 0 0 0 0 0 0 0 Con te nts 0 0 0 Special 0 0 0 0 0 0 Water Building 0 0 0 0 0 0 Con tents 0 0 0 0 0 0 0 0 0 Special 0 0 0 Fire Building 0 0 0 0 0 0 Con te nts 0 0 0 0 0 0 Burglary On Premises 0 0 0 0 0 0 Off Premises 1 0 0 0 0 1 Other All Others 1 0 0 0 0 1 PLEA SE NOTE: HTS TO GEOProfile provides a list of claims frequency within the past 5 years for the searched postal code area. This statistical information was obtained solely from the claims information submitted to HITS™ by participating companies.

Number of claims in the inquired postal code by type of claim for previous five years.

Ordering a FleetPlus Report



FleetPlus Search Tab

Comments entered here (ie: reason for ordering the report) will appear on your billing activity log and can be used for audit purposes.

Specific trade that is related to this claim

FleetPlus Search

On Behalf Of Demo Carrier

Asterisks () indicate mandatory fields Reference Reference

Choose any one of the four search options from below

Option# 1 Trade Name		
Address		
P ito vin ce	Postal Code Search	

Option# 2		
Company*	Policy*	
		Search

Option# 3		
Province *	Licence Number*	
-		Search

Option#4

VIN*	
	Search

Clear All Inputs

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The FleetPlus Report

	FleetPlus Re	port						Print All 🗹 PDF CSV	
				Thursda	ay, August	01, 2019	9 09:34 AM		
								Classic View	
	Summary Policies	Claims						New Search	
	Requeste d By: Reference: Trade Name: Search Criteria:		rrier: Demo Broker IS ROOFING LTD.					Related Links Policy Number Formst Autolplus ™ Company Directory	For more detailed information on FleetPlus click these links for our
	Trade Name :	Roofing						IBC Claim Codes	Reference Guides
Insurance company that made the claim	Northbridge General Ins. Cor.	Policy# Status \$0900311 RENEVW	Policy Period Claim		Exp Amt. Ca \$10,000	atastrophic O	0 AtFault	Coverage Description FleetPlus Reference Guide	
	Nordic ins. Co. of Can. (FAC)	40825827 RENEW) \$0	\$0	0	0		
	intact ins - (Western Region)	7V1154536 RENEW	Oct 01 2007 to	\$2,222	\$0	0	0		
Fotal claim amounts paid	Total		11	\$27,892	\$10,000	0	0		
Total oldin anounts paid	CGI and its Partners shall take re accurate. How ever, CGI does n any manner w hatsoever for any	ot guarantee the accura	y of information obtained	from these source	es, and in no ev	/entshall CC	Gi be llable in		

lable under this Agreement to any third party for any damages or losses arising out of a breach by CUSTOMER.

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Ordering a CTS Report

Select CTS from the Property Risks tab



CTS

Welcome

to the CGI Insurance Information Services site, your online resource for essential tools and expert information to help you serve your clients better.

Simply select a service or sponsor from the top menu to continue.



System Alerts

2019-07-18 10:00 EST The current Client test published is CT Test Cases (ver 2.54) _Published_July_18_2019.xls

IIS Messages

IIS has prepared a Site Guide that contains helpful notes about the system. Discussion Guide

Ordering a CTS Report

C TS Search

Comments entered here
(ie: Reason for ordering
the report) will appear on
your billing activity log
and can be used for
audit purposes.

On Behal fOf Test BrokerONE	
Reference Request Reference:	Asterisks (") Indicates mandatory fields
Choose any one of the two search op	tions from below
Option#1 Trade Name:	
Address:	
Pro vince :	Postal Code: Search
Option#2 Company. -	Policy Search
Clear All Inputs	

System Alerts

2019-07-18 10:00 EST The current Client test published is CT Test Cases (ver 2.54) _Published_July_18_2019.xts

IIS Messages

IIS has prepared a Site Guide that contains helpful notes about the system. Digital Guide

Related Links

Industry Classification Codes Industry Classification Des criptions Caus e of Loss Kind of Loss CTS Quick Reference Guide CTS Contributing Companies List

Select the 'CTS Quick Reference Guide' to find more detailed information on a CTS Report

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The Loss Analysis Tab



The Insured Tab

CGI

CTS Report



Click to access the Billing Activity Files for your organization. This link will only be active if you have been approved to access these files.



- TIPS:
- The Billing/Activity files are generated for all subscribers, regardless if you pay for your own services or not.
- These files can be used to satisfy the transaction log audit requirements of your SubLicense Agreement (AutoPlus and HITS) and ARIS Agreement (Ontario MVRs). CGI only stores a finite number of files, so these files should be downloaded each month and stored on your system so that you can retrieve them in the event of an audit. Confidential

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Billing Activity Files

Subscriber Activity Download

Do you want to open or save 5-30-6-21_2019.zip from uat.iis.cgi.com?

DL File Name by Date File Size C reation Date # Downloads First Download Last Download Image: Size Size Size Size Size Size Size Size	$\Delta C T N / T V = I \Delta C$											
Click to download billing file. ¹ / ₂	Activity Flies	DL	File Name by Date	File Size	Creation Date	# Downloads	First Download	Last Download				
Click to download billing file.		4	5-30-6-21_2019.zip	341	21/6/2019 3:24:10 PM	0						
▲ 9-1-5-3_2017.zip 341 3/5/2018 2:35:35 PM 0 ▲ 11-29-9-1_2016.zip 341 1/9/2017 3:05:43 PM 0 ▲ 6-28-11-29_2016.zip 2859 29/11/2016 12:55:44 PM 1 24/5/2017 4:09:49 PM ▲ 4-28-6-28 2016.zip 341 28/6/2016 12:45:43 PM 0 0		4	7-30-5-30_2018.zip	1286	30/5/2019 11:07:13 AM	0						
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Click Save to save the zipped billing file to your system.

Click Open to open your WinZip program and unzip the billing file. The "RPC" files contain HITS billing data.

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<u>TIP:</u>

After you have downloaded and saved the file, you can format the data any way you choose, create custom reports or import the data into your accounting program.

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